

# Welcome To:

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## ABOUT YOU

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ File #: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_

LAST

FIRST

MI.

What you prefer to be called: \_\_\_\_\_ ☐ Male ☐ Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS# \_\_\_\_\_

Mailing Address: \_\_\_\_\_

CITY

STATE

ZIP

Home Phone# \_\_\_\_\_

Work Phone# \_\_\_\_\_ Ext: \_\_\_\_\_

Cell Phone# \_\_\_\_\_

Email Address: \_\_\_\_\_

Referred by: \_\_\_\_\_

Employer: \_\_\_\_\_ How Long?: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

CITY

STATE

ZIP

Occupation: \_\_\_\_\_

Status: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Spouse's Name: \_\_\_\_\_

Do you have any family members that are current patients?

☐ YES ☐ NO Name \_\_\_\_\_

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## ACCOUNT INFO

**Person ultimately responsible for account**

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

CITY

STATE

ZIP

SS#: \_\_\_\_\_

Drivers License#: \_\_\_\_\_

Work Phone#: \_\_\_\_\_

Payment method: ☐ Cash ☐ Check

☐ Credit Card-Enter Card #Above (If accepted)

I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered.

Initials

I fully understand I am solely responsible for any balance not paid for by my insurance company (if offered at this office).

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## INSURANCE INFO

### PRIMARY DENTAL INSURANCE

Co.Name \_\_\_\_\_

Address: \_\_\_\_\_

CITY

STATE

ZIP

Phone #: \_\_\_\_\_

Insured's SS#: \_\_\_\_\_

Group# (Plan, Local, or Policy #) \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

### SECONDARY DENTAL INSURANCE

Co.Name \_\_\_\_\_

Address: \_\_\_\_\_

CITY

STATE

ZIP

Phone #: \_\_\_\_\_

Insured's SS#: \_\_\_\_\_

Group# (Plan, Local, or Policy #) \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

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## IN EVENT OF EMERGENCY

Who should we contact?: \_\_\_\_\_

Relation: \_\_\_\_\_

Home Phone #: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Who is your medical Doctor?: \_\_\_\_\_

M.D.'s Phone #: \_\_\_\_\_

PLEASE CONTINUE ON BACK

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## DENTAL INFORMATION

Reason for today's visit: ☐ Exam ☐ Emergency ☐ Consultation

Are you in pain? ☐ No ☐ Yes How Long? \_\_\_\_\_

Please indicate ☒ any of the following problems:

- ☐ Discomfort, clicking or popping in jaw ☐ Lost/Broken Filling(s) ☐ Stained teeth  
☐ Red, swollen or bleeding gums ☐ Teeth grinding ☐ Locking Jaw  
☐ Sensitive tooth, teeth or gums. ☐ Ringing in Ears ☐ Bad breath  
☐ Other: \_\_\_\_\_

Do you require pre-medication? ☐ Yes ☐ No ☐ Don't Know

Previous Dentist: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_

Last Dental exam: <sup>Name</sup> \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Last Dental X - rays: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ <sup>Phone #</sup>

Times per day you brush? \_\_\_\_\_ Times per week you floss? \_\_\_\_\_

What type of tooth brush bristles do you use? ☐ Soft ☐ Medium ☐ Hard

How would you rate your smile? 1 2 3 4 5 6 7 8 9 10

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## MEDICAL HISTORY

**Are you taking any of the following medications?** ☐ Nerve Pills ☐ Pain Killers (including aspirin)  
☐ Muscle relaxers ☐ Stimulants ☐ Blood Thinners ☐ Tranquilizers ☐ Insulin ☐ Others \_\_\_\_\_

**Do you have or ever had any of the following diseases or medical conditions?**

- |                                    |                                  |                                       |                                  |
|------------------------------------|----------------------------------|---------------------------------------|----------------------------------|
| <b>Y N</b> Heart Attack / Stroke   | <b>Y N</b> Kidney Problems       | <b>Y N</b> Cancer / Tumor             | <b>Y N</b> Chemotherapy          |
| <b>Y N</b> Heart Surg / Pacemaker  | <b>Y N</b> Liver Problems        | <b>Y N</b> Shingles                   | <b>Y N</b> Asthma                |
| <b>Y N</b> Heart Murmur            | <b>Y N</b> Respiratory Problems  | <b>Y N</b> Hepatitis                  | <b>Y N</b> Difficulty Breathing  |
| <b>Y N</b> Rheumatic Fever         | <b>Y N</b> Sinus Problems        | <b>Y N</b> HIV + AIDS/ARC             | <b>Y N</b> Diabetes/Hypoglycemia |
| <b>Y N</b> Mitral Valve Prolapse   | <b>Y N</b> Stomach Problem/ulcer | <b>Y N</b> Arthritis / Rheumatism     | <b>Y N</b> Leukemia              |
| <b>Y N</b> Artificial Valves       | <b>Y N</b> Psychiatric Problems  | <b>Y N</b> Artificial Bones/Joints    | <b>Y N</b> Anemia                |
| <b>Y N</b> Heart Disease           | <b>Y N</b> Venereal Diseases     | <b>Y N</b> Emphysema                  | <b>Y N</b> H/L Blood Pressure    |
| <b>Y N</b> Congenital Heart Defec. | <b>Y N</b> Alcohol/Drug Abuse    | <b>Y N</b> Fainting/Seizures/Epilepsy | <b>Y N</b> Bleeding Problems     |
| <b>Y N</b> Chest Pains             | <b>Y N</b> Tuberculosis TB       | <b>Y N</b> Frequent Headaches         | <b>Y N</b> Glaucoma              |
| <b>Y N</b> Scarlet Fever           | <b>Y N</b> Jaw Problems TMJ/TMD  | <b>Y N</b> Frequent Neck Pain         | <b>Y N</b> Back Problems         |

Please List any other medical condition(s) you have or ever had: \_\_\_\_\_

**Are you allergic to any of the following?** ☐ Latex ☐ Penicillin/Amoxicillin ☐ Tetracycline ☐ Aspirin  
☐ Dental Anesthetics ☐ Others: \_\_\_\_\_

**For Women:** Are you taking Birth Control Pills? ☐ YES ☐ NO  
 Are you pregnant? ☐ YES ☐ NO How Long?: \_\_\_\_\_ Are you nursing? ☐ YES ☐ NO

- We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.
- Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the Office Manager. If account is not paid within 90 days of the date of service you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims. See Financial Policy for details of fees.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it's my responsibility to inform this office of any changes to the information I have provided.
- I have received a copy of the patient financial policy. \_\_\_\_\_ (Initials)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_